

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2012

	As at 30.9.2012 (Unaudited)	As at 31.12.2011 (Unaudited and restated)*	As at 1.1.2011 (Unaudited and restated)*
	RM'000	RM'000	RM'000
ASSETS			
Non-current assets			
Property, plant and equipment	76,373	81,135	91,000
Intangible asset	4,782	4,782	4,782
Deferred tax assets	6,693	6,025	5,586
	<u>87,848</u>	<u>91,942</u>	<u>101,368</u>
Current Assets			
Inventories	57,384	68,495	57,344
Trade and other receivables	22,925	22,322	25,774
Cash and cash equivalents	161,447	123,201	136,796
	<u>241,756</u>	<u>214,018</u>	<u>219,914</u>
TOTAL ASSETS	<u>329,604</u>	<u>305,960</u>	<u>321,282</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the company			
Share capital	164,386	164,386	164,386
Share premium	685	685	685
Other reserves	1,365	1,365	1,365
Retained earnings	51,735	25,886	44,391
Total equity	<u>218,171</u>	<u>192,322</u>	<u>210,827</u>
Current Liabilities			
Trade and other payables	100,713	105,355	107,366
Income tax payable	10,720	8,283	3,089
Total Liabilities	<u>111,433</u>	<u>113,638</u>	<u>110,455</u>
TOTAL EQUITY AND LIABILITIES	<u>329,604</u>	<u>305,960</u>	<u>321,282</u>
Net Assets per share (RM)	<u>1.33</u>	<u>1.17</u>	<u>1.28</u>

* Upon the adoption of the MFRS framework, the consolidated statement of financial position as at 31 December 2011 has been restated and unaudited.

The Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED INCOME STATEMENT
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 SEPTEMBER 2012

	Quarter ended		Year-to-date ended	
	30.9.2012	30.9.2011	30.9.2012	30.9.2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	RM'000	RM'000	RM'000	RM'000
Revenue	224,159	211,518	592,094	553,443
Cost of sales	(155,017)	(137,986)	(402,478)	(373,108)
Gross profit	69,142	73,532	189,616	180,335
Other income	1,338	1,327	3,477	3,360
Distribution expenses	(9,129)	(8,659)	(26,338)	(25,965)
Selling and administrative expenses	(25,714)	(31,779)	(67,939)	(70,296)
Profit before tax	35,637	34,421	98,816	87,434
Income tax expense				
- Current tax	(7,520)	(7,308)	(25,971)	(24,766)
- Deferred tax	(1,485)	(1,340)	668	2,392
Profit for the period	26,632	25,773	73,513	65,060
Earnings per ordinary share (sen)	16.20	15.68	44.72	39.58

The Consolidated Income Statement should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 SEPTEMBER 2012

	Quarter ended		Year-to-date ended	
	30.9.2012 (Unaudited)	30.9.2011 (Unaudited)	30.9.2012 (Unaudited)	30.9.2011 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Profit for the period	26,632	25,773	73,513	65,060
Exchange differences on translation of foreign currency from a foreign subsidiary	12	3	8	(4)
Total comprehensive income for the period	<u><u>26,644</u></u>	<u><u>25,776</u></u>	<u><u>73,521</u></u>	<u><u>65,056</u></u>
Total comprehensive income attributable to : Shareholders' equity	<u><u>26,644</u></u>	<u><u>25,776</u></u>	<u><u>73,521</u></u>	<u><u>65,056</u></u>

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2012

	Year-to-date ended	
	30.9.2012	30.9.2011
	RM'000	RM'000
	(Unaudited)	(Unaudited)
Cash flows from operating activities		
Profit before tax	98,816	87,434
Adjustments for:		
Depreciation of property, plant and equipment	6,209	6,285
(Gain) / Loss on disposal of equipment	(42)	4
Interest income	(3,350)	(3,403)
Unrealised foreign exchange gain	(45)	(18)
Operating profit before working capital changes	101,588	90,302
Increase in receivables	(603)	(2,915)
Decrease in inventories	11,111	6,552
Increase in payables	7,935	12,369
Cash generated from operations	120,031	106,308
Tax paid	(23,534)	(19,540)
Net cash generated from operating activities	96,497	86,768
Cash flows from investing activities		
Acquisition of property, plant and equipment	(1,468)	(1,659)
Proceeds from disposal of equipment	63	6
Interest received	3,350	3,403
Net cash generated from investing activities	1,945	1,750
Cash flows from financing activities		
Dividends paid	(47,672)	(44,384)
Repayment to related companies	(12,423)	(943)
(Repayment to)/Payment made on behalf by penultimate holding company	(109)	5,102
Net cash used in financing activities	(60,204)	(40,225)
Net increase in cash and cash equivalents	38,238	48,293
Effects of foreign exchange rate changes	8	14
Cash and cash equivalents at 1 January	123,201	136,796
Cash and cash equivalents at 30 September	161,447	185,103

The Consolidated Statements of Cash Flow should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
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**CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2012**

	<----- Attributable to equity holders of the Company ----->				
	<-- Non-distributable -->			Distributable	
	Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Retained Earnings RM'000	Total Equity RM'000
At 1 January 2011 (restated)	164,386	685	1,365	44,391	210,827
Total comprehensive income for the financial period	-	-	-	65,056	65,056
Dividends	-	-	-	(44,384)	(44,384)
At 30 September 2011 (restated)	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>65,063</u>	<u>231,499</u>
At 1 January 2012 (restated)	164,386	685	1,365	25,886	192,322
Total comprehensive income for the financial period	-	-	-	73,521	73,521
Dividends	-	-	-	(47,672)	(47,672)
At 30 September 2012	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>51,735</u>	<u>218,171</u>

The Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.